

**Investment Manager**

**Intent to Respond**

1. By checking the boxes below, you attest that your company meets the mandatory requirement.

The Offeror has previously provided and currently be providing investment

management services for a nonprofit organization.

The Offeror has a minimum of ten years of experience providing investment

management services.

The Offeror has the appropriate licensure in the state of Georgia.

The Offeror has a $100 million minimum AUM.

The Offeror will provide three (3) references with one (1) being a nonprofit

organization.

1. Offeror/Lead Firm Information

|  |  |
| --- | --- |
| Legal Business Name |  |
| Doing Business As Name |  |
| Address |  |
| Email |  |
| Website |  |

1. The legal status of the Vendor or lead firm (partnership, corporation, etc.):

|  |
| --- |
|  |

The year the Vendor’s entity was organized as it now substantially exists:

|  |
| --- |
|  |

1. Vendor primary contact concerning this RFP:

|  |  |
| --- | --- |
| Name/Title |  |
| Telephone Number |  |
| Email |  |

On behalf of my organization, I certify that the above information is true and correct to the best of my knowledge:

|  |  |  |
| --- | --- | --- |
| Authorized Offeror Representative Signature |  | Vendor/Organization |
| Printed Name |  | Date |